

# YOUR ESTATE PLAN

## *Timeline*

### Step 1

Schedule and attend your free consultation to discuss your wishes and needs. During this step you will decide whether you would like to pursue a Will or Trust Package. Documents for these packages will be given at this meeting.

### Step 2

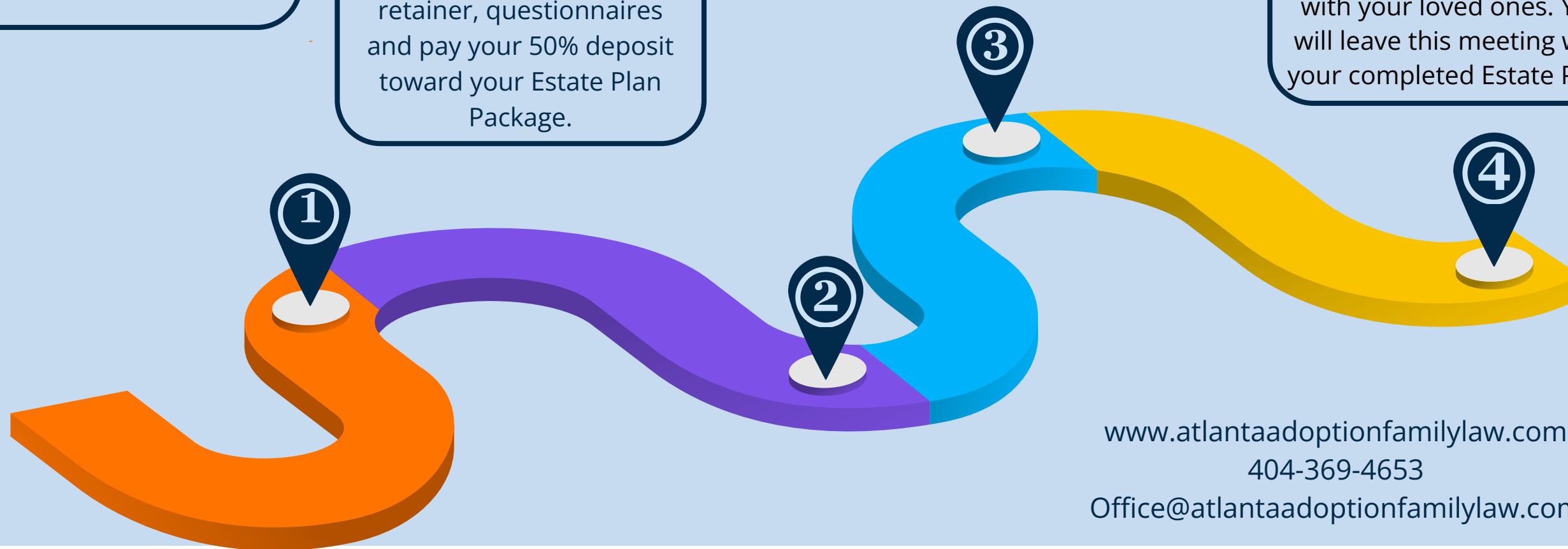
Review your individualized retainer and begin working on your estate planning questionnaires. Once completed, contact Atlanta Adoption & Family Law to return your signed retainer, questionnaires and pay your 50% deposit toward your Estate Plan Package.

### Step 3

We will begin working on your Estate Plan and keep you updated along the way. Once completed, you will receive drafts to review. Once you give your approval, we will schedule your Signing Meeting to finalize your Estate Plan.

### Step 4

The final step is to attend your Signing Meeting, sign your finalized documents, and pay your final payment toward your Estate Plan Package. At this meeting we will also discuss best practices for storing and sharing your documents with your loved ones. You will leave this meeting with your completed Estate Plan.



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